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UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X	:	
SECURITIES AND EXCHANGE COMMISSION,	:	
	:	
Plaintiff,	:	08 CV 3324 (RWS)
	:	
- against -	:	ECF Case
	:	
PENTAGON CAPITAL MANAGEMENT PLC and	:	
LEWIS CHESTER,	:	
	:	<b>APPEARANCE</b>
Defendants,	:	
	:	
- and -	:	
	:	
PENTAGON SPECIAL PURPOSE FUND, LTD.,	:	
	:	
Relief Defendant.	:	
-----X	:	

To the Clerk of this court and all parties of record:

Enter my appearance as counsel in this case for the plaintiff Securities and Exchange  
Commission.

I certify that I am admitted to practice in this court.

Dated: New York, NY  
May 5, 2008

s/

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CERTIFICATE OF SERVICE

I certify that on May 5, 2008 I electronically filed the foregoing Appearance with the Clerk of this court using the CM/ECF system, and I am relying upon the transmission of the Clerk's Notice of Electronic Filing for service upon the following Filing Users in this matter:

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s/

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Paul G. Gizzi